

**Appendix N
Model Bid Form**

Assuming Pricing option (b), I hereby present the following bid:

Financing Term:	3 years	5 years	7 years	10 years
------------------------	---------	---------	---------	----------

All-In Financing Rate:

Index:	_____	_____	_____	_____
---------------	-------	-------	-------	-------

Spread to Index:	_____	_____	_____	_____
	(indicate plus or minus, in basis points)			

Fees:	Amount in Basis Points (included in finance rate)			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Total:	_____	_____	_____	_____
---------------	-------	-------	-------	-------

Number of Payment:	_____	_____	_____	_____
---------------------------	-------	-------	-------	-------

Payment Frequency:	_____	_____	_____	_____
---------------------------	-------	-------	-------	-------

Financing Rate To Be Determined:				
Rate:				
	(present an actual interest rate based on the index as of said date and your proposed spread)			

Financing Agreement and Escrow Agreement:
--

In the presentation of your firm's bid, please state whether you accept the terms of the Financing Agreement and Escrow Agreement, in their current forms. In the event that a term or terms are not acceptable to your firm, please summarize such term(s), your position and present your counter proposal to such term(s) herein. Please note that it is not sufficient to simply state that a term should be deleted. The City is interested in understanding why you would delete such term, and whether there is an alternative position that satisfies all parties or presents a financial advantage to the City.

My bid, as stated above, is valid for a period of sixty days from the date hereof and I am authorized to commit such bid to the City and County of San Francisco.

Signature

Date

Title