

# Financial Capability Month

APRIL 2025



REGISTER  
TODAY!



[on.sfpl.org/fcm](https://on.sfpl.org/fcm)

Boost your finances and prepare for the future with **FREE** virtual and in-person workshops on:

- Saving for retirement and estate planning
- Investing in stocks
- Avoiding scams and identity theft
- Insurance and property taxes
- Managing student debt
- Financial planning and much more!

## Get personalized help:

- One-on-one financial counseling with the San Francisco Financial Empowerment Center
- Meet with a Certified Financial Planner™ to create a financial plan with Advisers Give Back\*

\* Income and savings limits apply. See website for details.



All programs at the Library are free. Supported by Friends of the San Francisco Public Library.

All SFPL locations are wheelchair accessible. For accommodations (such as ASL), call (415) 557-4557 or contact [accessibility@sfpl.org](mailto:accessibility@sfpl.org). Requesting at least 3 business days in advance will help ensure availability.

Main Library • 100 Larkin Street (at Grove Street) • (415) 557 - 4400 • [sfpl.org](https://sfpl.org)

## VIRTUAL WORKSHOP SCHEDULE

DATE	TIME	PROGRAM	PRESENTER
Tuesday, April 1	10 – 11 a.m.	Setting Financial Goals	SF LGBT Center
Wednesday, April 2	12 – 1 p.m.	Demystifying the Financial Planning Process	Rachna Bijlani
Thursday, April 3	11 a.m. – 12 p.m.	Ask an Estate Planning Attorney	Marlyn Schulz
Tuesday, April 8	2 – 3 p.m.	Why Invest in Stocks?	Craig Braemer
Thursday, April 10	4 – 5 p.m.	Avoiding Scams, Fraud, and Identity Theft	Oak Dowling and Beth Fernbacher
Friday, April 11	1 – 2 p.m.	Prop 19: Intergenerational Property Transfers	Office of the Assessor-Recorder
Wednesday, April 16	4 – 5 p.m.	What Women Should Know About Their Retirement Plan	Moana Fogg
Thursday, April 17	3 – 4 p.m.	Introduction to Smart Investing	Gretchen Hollstein and Chris Remedios
Tuesday, April 22	4 – 5 p.m.	Insurance: Know Your Sub-Limits	Brian K. Trouette
Thursday, April 24	2 – 3 p.m.	Marriage and Financial Planning	Heather Liston
Friday, April 25	1 – 2:30 p.m.	Balancing Debt and Dreams: Mastering Student Loan Repayment While Pursuing Your Goals	Rosario Chacón
Wednesday, April 30	11 a.m. – 12 p.m.	Finances for the Sandwich Generation	Balance

## IN-PERSON SCHEDULE & LOCATIONS

DATE	TIME	PROGRAM	LOCATION
Wednesday, April 2	2 – 3 p.m.	Organizing Critical Information and Documents	Glen Park Branch
Wednesday, April 9	2 – 3 p.m.	The Seven Pillars to a Successful Retirement Plan	Main Library, Latino/Hispanic Room, Lower Level
Thursday, April 10	11:30 a.m. – 12:30 p.m.	Scam and Fraud Prevention	Excelsior Branch
Thursday, April 10	1:30 – 2:30 p.m.	Prevención del fraude y la estafa	Excelsior Branch
Saturday, April 12	11 a.m. – 1 p.m.	Money Matters	Ingleside Branch
Saturday, April 19	2:30 – 3:30 p.m.	How Money Works: Saving, Budgeting and Investing Basics	Anza Branch
Saturday, April 26	2:30 – 3:30 p.m.	Investing 101: How to Invest in Stocks	Anza Branch