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ADDENDUM #2 TO REQUEST FOR UNDERWRITER STATEMENT OF QUALIFICATIONS

RFQ #2008-01
January 28, 2009

MODIFICATIONS TO REQUEST FOR UNDERWRITER STATEMENT OF
QUALIFICATIONS #2008-01.

Modification No. 1: Section 1.2 Tentative Schedule (page 2) has been amended to read
as follows:

Delete:

- Notify Firms Selected for Interviews Week of January 26
- Firm Interviews Week of February 2
- Complete Evaluations Week of February 9
- Notify Firms of Final Selection Week of February 16

Replace with:

- Notify Firms Selected for Interviews Week of February 9
- Firm Interviews Weeks of February 23 &
March 2
- Complete Evaluations Week of March 9
- Notify Firms of Final Selection Week of March 16